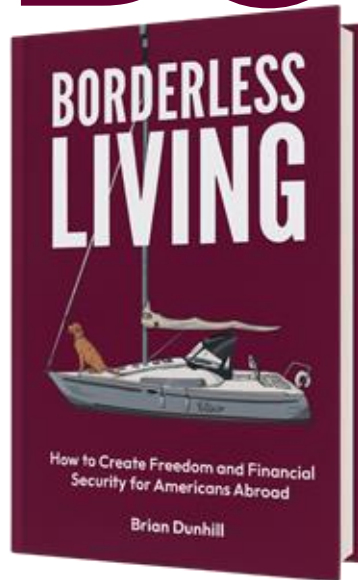


BORDERLESS LIVING



Brian Dunhill
Dunhill Financial



DF DIRECT



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How do I avoid common mistakes when moving abroad?



It starts with mindset: solve the right problems, not all the problems.

Reframing your thinking, not your whole life, helps you avoid mistakes and make **smart moves** from day one.

Takeru Kobayashi, Japanese hot dog eating champion



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Challenges U.S. Expats Face

Taxation

Dual taxation,
FBAR, FATCA, tax
treaties

Retirement

Plan for retirement
with U.S. and
international options

Estate Planning

Navigating U.S. tax
laws & local
inheritance rules

Investments

Managing global
investments and
currency risk

What should I look for in a double taxation treaty?

Mastering small steps, like **understanding double taxation agreements**, builds the confidence and financial foundation needed to thrive abroad



"If you can't do the little things right, you will never do the big things right."

**Admiral William H.
McRaven**



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How do I bank smarter across borders?

Banking smarter across borders protects your money, reduces **friction**, and unlocks **financial control** abroad.



Former **UBS** financial advisor Bradley Birkenfeld admitted in 2008 to **smuggling diamonds** in a **tube of toothpaste** to avoid the IRS



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How do I protect my retirement savings while living abroad?

Keeping IRAs in the US can **shield your future income** from foreign tax traps



Can I still collect Social Security if I move abroad?



Social Security **will** follow you abroad, but it **should be** treated as a bonus, not your entire plan

Social Security began as a political tool, first by **Bismarck** and later by **Roosevelt**, to grow economies and shift responsibility

How can I invest wisely across borders?

Keep most of your **portfolio in the US** to **reduce risk**, stay **compliant**, and protect your **wealth abroad**

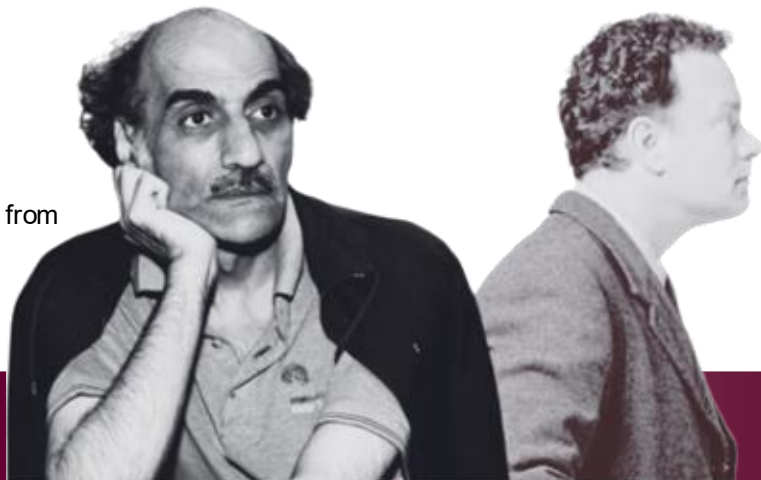
The Big Mac Index



How can I adapt quickly and succeed in a new country?

Success abroad isn't about speaking perfectly.
It's about **adapting** quickly, **building bridges**,
and making every step intentional

Viktor Navorski from
The Terminal

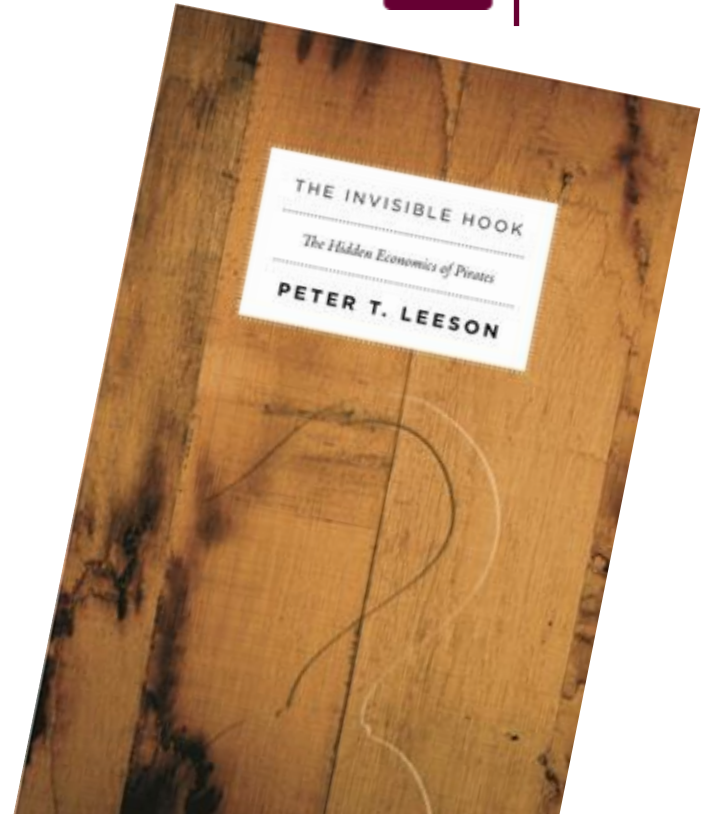




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What's going on in politics?

The real first democracy - "*The Invisible Hook*"



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How to Create Freedom and Financial
Security for Americans Abroad

Brian Dunhill